

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
	Mining Holdings Lim	iited	
Date Submitted $03/03/2$	2014		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : 03313 Descr	iption :	Ordinary	shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.01	30,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	3,000,000,000	0.01	30,000,000.00
(2) Stock code : N/A Descr	iption :	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

28/02/2014

Stock code :	N/A	Descript	ion:	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	receding	month _				
Increase/(decrease)		_				
Balance at close of the	he month	-				
3. Other Classes of S	Shares					
Stock code:	N/A	Descript	ion:	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding	month _	No. of other	(State	capital	
	preceding :	month _	No. of other	(State	capital	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(1) (2)		of shares		
Balance at close of preceding month	1,333,334,000	N/A	N/A	<u>N</u> /A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,333,334,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
share option						
scheme						
adopted on 09						
/12/2013						
ordinary shares	16,666,675	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share option						
scheme						
adopted on 09						
/12/2013						
ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
()						
3.						
(/ /)						
shares						
(Note 1)						-
,		To	otal A. (Ordin	ary shares)	Nil	
			·	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised du		from exercise of	of			
options (State currer	ncy)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares		N/A	N/A	N/A	N/A	N/A
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	<u>(/ /)</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charec)	N/A	
				ence shares)	N/A	=
				Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		<u> </u>
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
T.(1D. (0.1'1)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	•
(Other class)	N/A N/A	
(Other Class)	11/11	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(======================================			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · · · · · · · · · · · ·			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A

For Main Board and GEM listed issuers

shares of d issuer which	No. of new shares of issuer issued during the month pursuant thereto					Type of Issue	
				Class of shares issuable (Note 1)			
)	(/ /	Issue and allotment date: (dd/mm/yyyy)	At price : State currency —	Scrip dividend	5.
N/A	N/A)	(/ /	EGM approval date: (dd/mm/yyyy)			
				Class of shares repurchased (Note 1)			
)	(/ /	Cancellation date : (dd/mm/yyyy)		Repurchase of shares	6.
N/A	N/A)	(/ /	EGM approval date: (dd/mm/yyyy)			
				Class of shares redeemed (Note 1)			
)	(/ /	Redemption date : (dd/mm/yyyy)		Redemption of shares	7.
)	(/ /	EGM approval date: (dd/mm/yyyy)			
N/A	N/A			, , , , , , , , , , , , , , , , , , , ,			
				Class of shares issuable (Note 1)			
)	(/ /	Issue and allotment date : (dd/mm/yyyy)	ne At price : State currency ———	Consideration issue	8.
N/A	N/A)	(/ /	EGM approval date: (dd/mm/yyyy)			
	N/A			(dd/mm/yyyy)			

			or Main i	3 0aru	and GEM lis	
					No. of new shares of	No. of new shares of
				1	issuer issued	
				•	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	Type of Issue					month
	Type of issue					
		Class of shares issuable				
		(<i>Note 1</i>)				
			(`		
9.	Capital	Issue and allotment	(/ /)		
	reorganisation	date : (dd/mm/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
					N/A	N/A
		Class of shares issuable				
		(Note 1)				
10	0.1	(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
	(i lease specify) currency	date: (dd/mm/yyyy)				
		ECM 11.	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
		(dd/IIIII/yyyy)				
		Total E. (C	Andin om r o	homos	NT/A	
			Ordinary si eference s	liares hares) N/A) N/A	-
		(110	(Other			-
			(-
То	tal in angaga / (da angaga) in andinany abanca dyning th	a month (i.a. Total of A to I	7).	(1	`	Nil
10	otal increase / (decrease) in ordinary shares during the	e monui (i.e. Totai oi A to f	5):	(1		
				(2)	N/A
	4.1.'	41	E).			N/A
10	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to) E):			
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total or	f A to E):			N/A
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: <u>LIU Chuanjia</u>
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.